

WARRANT FOR SUBSCRIPTION TO CONVERTIBLE DEBENTURES

AMERICAN TELEPHONE & TELEGRAPH

WARRANT NUMBER

033-07840

THE REGISTERED OWNER OF THIS WARRANT, NAMED BELOW, OR ASSIGNS, IS ENTITLED TO
33 RIGHTS TO SUBSCRIBE FOR CONVERTIBLE DEBENTURES DATED MARCH 12, 1958.
UPON THE TERMS AND CONDITIONS SPECIFIED IN THE PROSPECTUS RELATING TO SUCH DEBENTURES.

9 RIGHTS ARE NEEDED FOR EACH \$100 OF DEBENTURES

EMERSON ST.
SCHILLER PARK, ILLINOIS

[Signature]
TREASURER

[Signature]
TRANSFER CLERK

IT IS NECESSARY TO FILL
OUT AND SIGN ONE OF
THE FORMS ON THE OTHER
SIDE OF THIS WARRANT

3/13/58 \$101.64

VALUELESS IF NOT USED ON OR BEFORE MARCH 12, 1958

VOID
RIGHTS SOLD
THROUGH
RIGHTS AGENT

VOID



RETURN TO
TREASURER
OF COMPANY
P. O. BOX 63
CHURCH STREET STATION
NEW YORK 8 N. Y.

PLEASE
DO NOT
FOLD,
MUTILATE
OR STAPLE
THIS WARRANT



FORM 1—TO SUBSCRIBE FOR DEBENTURES, USE THIS FORM.

Your signature will also authorize the Rights Agent (see accompanying letter) to buy any additional rights needed for your subscription or to sell any excess rights.

DEBENTURES SUBSCRIBED for _____ \$ _____ Amount
(Payment of this amount must accompany subscription)

NUMBER OF RIGHTS required _____ Rights
(9 rights for each \$100 of Debentures)

NUMBER OF RIGHTS submitted herewith _____ Rights

IF YOU WISH YOUR DEBENTURES HELD until first conversion date (see accompanying letter) enter an "X" in this box

Signature of Subscriber _____

Telephone Number _____

INSTRUCTIONS FOR DELIVERY TO DIFFERENT ADDRESS

If you wish your Debentures delivered to an address different from that shown on the face of this Warrant, enter the address and sign below.

Signature _____

FULL INSTRUCTIONS FOR THE USE OF THIS WARRANT APPEAR IN THE ACCOMPANYING LETTER

FORM 2—TO SELL ALL RIGHTS THROUGH RIGHTS AGENT (see accompanying letter) SIGN THIS FORM

Signature Mrs Marilyn June Jones

FORM 3—TO TRANSFER, USE THIS FORM

For value received the Rights represented by this Warrant are assigned to:
(Please print name in full, address, and number of Rights)

Signature of Registered Owner _____